Writing
Goals and Objectives

Step 3 – from A Six Step Approach (By Pat Thomas and David Kern)

Sandi Moutsios, MD
Director, Vanderbilt Med-Peds Residency Training Program
Goal

The purpose of this 45min workshop is:

For internal medicine residents to have a structure and effective strategy for writing goals and objectives for both teaching activities they do for others, and learning objectives they create for themselves.
Objectives

At the end of this 45 min session, residents will be able to:

1) Describe how you know if you need a curriculum?
2) Articulate the importance of clear and SMART objectives
3) Differentiate a goal from an objective
4) Write SMART objectives (for a project you are working on)
5) Identify one educational strategy for one learning objective
6) Create a strategy to assess if your curriculum was effective
Curriculum =

A Planned Educational Experience

- Residency 3 year program
- Medical School - 4 year

- Two-week block in the MICU
- 8 wk Medicine Clerkship
- Social Medicine Curriculum

- One chalk talk
- A series of talks for students
- Morning report
- Your Individualized learning plan
The Purpose of a Curriculum – Meeting A Need / Solving a Problem

Ideal State

The Gap

Current State

Curriculum intent is to Close this Gap

Potential Stakeholders:
- Patients
- Society
- Learners
- Teachers
- Institutions
Six Steps of Curriculum Design

STEP 1 – Problem identification and general needs assessment
STEP 2 – Needs assessment of targeted learners
STEP 3 - Goals and Objectives
STEP 4 – Educational Strategies
STEP 5 – Implementation
STEP 6 – Evaluation and Feedback

Six Steps

1) Problem Identification: General Needs Assessment
2) Targeted Needs Assessment
3) Goals and Objectives
4) Educational Strategies
5) Implementation
6) Evaluation
STEP 1 – Problem identification and general needs assessment

IDEAL STATE

CURRENT STATE
# STEP 2 – Needs assessment of targeted learners

## IDEAL STATE

<table>
<thead>
<tr>
<th>Ideal State</th>
</tr>
</thead>
<tbody>
<tr>
<td>VUMC</td>
</tr>
<tr>
<td>Students</td>
</tr>
<tr>
<td>AAMC end of med school EPAs</td>
</tr>
<tr>
<td>VU SOM Milestones</td>
</tr>
</tbody>
</table>

## CURRENT STATE

<table>
<thead>
<tr>
<th>Current State</th>
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</thead>
<tbody>
<tr>
<td>Student 1st year curriculum</td>
</tr>
<tr>
<td>Student focus groups</td>
</tr>
<tr>
<td>Vanderbilt graduation survey</td>
</tr>
<tr>
<td>Clerkship feedback (from Ed V)</td>
</tr>
<tr>
<td>Google doc of chalk talk topics</td>
</tr>
<tr>
<td>Resident leadership Google doc on what is already covered in chalk talks</td>
</tr>
<tr>
<td>Focus groups with students with on their perceived needs</td>
</tr>
<tr>
<td>Focus groups with residents on common deficiencies seen</td>
</tr>
<tr>
<td>Global shelf results (from Ed V)</td>
</tr>
</tbody>
</table>
STEP 3 – Goals & Objectives

Goal = A broad or general description of the **PURPOSE** of the curriculum

Objective = A description of the **PERFORMANCE** or **MEASURABLE BEHAVIOR** you expect learners to be able to do or demonstrate that they have learned or gained the intended knowledge, skill or attitude
Goal

Start with the end in mind...

What need am I trying to fill?
What are my learner’s needs?
What outcome do I want?
Importance of Goals

They help you **identify** the purpose behind your efforts to teach.

They help **describe** what learners can expect from a given course of curriculum.

It’s the **why?**
Importance of Objectives

They **define** what you expect the learner to take away from this experience.

They help **describe** what learners should be able to do after this experience.

It’s the **what**?
Example Goal:
The purpose of this session is for medical students to have an evidence-based approach to evaluating and treating pneumonia in the inpatient setting.

Example Objectives:
By the end of this chalk talk, learners will be able to:

1) Describe the difference between CAP and hospital-acquired pneumonia
2) List three pathogens of clinical concern in immunosuppressed patients
3) Explain the concept of antibiotic stewardship, and list one consequence for not narrowing abx coverage appropriately
Example G&O
For the Morgan - Gen Med Rotation

Rotation Name: Inpatient - Morgan - General Medicine Wards
Rotation Site Leader: Kelly Sopko
Updated by: Sandi Moutsios and Kelly Sopko
Date: 6/6/2021
Updated: 8/1/2021

Goal:
The purpose of this educational unit is to provide internal medicine residents with a wide breadth experience of general medicine problems that require non-ICU level hospitalization. For the intern or PGY-1 to take primary clinical responsibility for the inpatients with senior resident and attending oversight; and for the senior (PGY-2 or PGY-3) resident to lead the team in terms of clinical education, clinical reasoning, diagnosis and management of the patients on the team. The ultimate goal of this rotation is to prepare PGY-3 resident to have the skills required to care for hospitalized patients without supervision; and for the roles of the PGY1 and PGY-2 residents to have graded responsibilities to achieve that goal.

Objectives:
By the end of this educational block, learners in this rotation will be able to:

Patient Care
1. Assess new patients incorporating all pertinent information from the patient, family, and medical records, including outside records.
2. Demonstrate efficient and effective diagnostic decision making when creating differential diagnoses. Aware of potential cognitive bias.
3. Recognize patients with impending or active life-threatening conditions.
4. Manage patients with serious acute illnesses.
5. Develop treatment plans for complex patients in acute care settings, including requesting consultative care when appropriate.
6. Develop appropriate patient-centered discharge plans and effective hand off of the patient to the outpatient setting.

Medical Knowledge
1. Demonstrate evidenced based clinical decision making for general medical conditions (e.g. acute coronary syndrome, acute kidney injury, substance withdrawal, asthma, cardiac arrhythmia, COPD, pneumonia, delirium/dementia, diabetes mellitus, gastrointestinal bleeding, heart failure, hypertension, hyponatremia, pain management, acute pancreatitis, perioperative medicine, sepsis, skin and soft tissue infections, syncope, urinary tract infections, venous thromboembolism)

Interpersonal and Communication Skills
1. Demonstrate effective communication with patients and families by using shared decision making and closed loop communication skills in developing care plans.
2. Communicate effectively with non-physician members of the team.
Why should we bother creating them?
• Framework for developing rest of the curriculum
• Act to “define and focus” our curriculum (Kern et al)
• Will help to ensure learners achieve targeted outcomes

What is the difference between the two?
• Goal – Broad statement, not measurable
• Objectives – Should be specific and measurable
Why you should create goals and objectives...

If you don't know where you are going, you might wind up someplace else.

YOGI BERRA
“So… What is the purpose of your chalk talk?

“So… you are writing goals and objectives for the endocrine consult service, what are you supposed to get out of that two-week block?”
Importance of Objectives

They provide a **direct path** regarding:
- Content
- Educational strategies
- Forms of evaluation - both learner and curriculum

**Learners**
- Can know explicit expectation
- Can be self-directive in accomplishing objective

**Educators**
- Can become more reflective
- Define reasons for teaching
- Define efforts required to accomplish teaching

Turner T, Dewey C, Monteiro M. Curriculum Mini-Fellowship. *Writing Goals and Objectives*
Objective - should be SMART

• Specific
• Measurable
• Achievable
• Realistic
• Time-Sensitive
<table>
<thead>
<tr>
<th>Content (Domain)</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Knowledge (Cognitive)</td>
<td>Ranges from factual knowledge to higher level of function such as problem solving and clinic decision making</td>
</tr>
<tr>
<td>Skills (Psychomotor)</td>
<td>Skill or behavioral objectives (history taking, physical exam, communication skills, documentation, procedures)</td>
</tr>
<tr>
<td>Attitudes (Affective)</td>
<td>Attitudes, values, beliefs, biases, emotions and role expectation</td>
</tr>
</tbody>
</table>
### Learner Objectives

<table>
<thead>
<tr>
<th>Resident/Students</th>
<th>Do something (Verb)</th>
<th>What % of the time</th>
<th>What skill (noun)</th>
<th>By the end of the course</th>
</tr>
</thead>
<tbody>
<tr>
<td>Students Will Do</td>
<td></td>
<td>How much?</td>
<td>of what?</td>
<td>by when?</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(How well?)</td>
<td></td>
<td></td>
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</table>

By the end of this chalk talk, medical students will recognize normal from abnormal EKGs with 80% accuracy.
Bloom’s Taxonomy of Cognitive Domain

CREATING
- Use information to
- Create something new
- Design, Build, Construct,
- Plan, Produce, Devise, Invent

EVALUATING
- Critically examine info &
- Make judgements
- Judge, Test, Critique,
- Defend, Criticize

ANALYZING
- Take info apart &
- Explore relationships
- Categorize, Examine,
- Compare/Contrast, Organize

APPLYING
- Use information in a new (but similar) situation
- Use, Diagram, Make a Chart, Draw, Apply, Solve, Calculate

UNDERSTANDING
- Understanding & making sense out of information
- Interpret, Summarize, Explain, Infer, Paraphrase, Discuss

REMEMBERING
- Find or remember information
- List, Find, Name, Identify, Locate,
- Describe, Memorize, Define

Increasing Levels of learning
Increasing difficulty to measure

# Verbs

<table>
<thead>
<tr>
<th>Knowledge Objectives (Cognitive Domain)</th>
<th>Skill Objectives (Psychomotor Domain)</th>
<th>Attitudinal Objectives (Affective Domain)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Avoid Vague (Hard to measure)</td>
<td>Avoid Vague (Hard to measure)</td>
<td>Avoid Vague (Hard to measure)</td>
</tr>
<tr>
<td>Use More Specific (Measureable)</td>
<td>Use More Specific (Measureable)</td>
<td>Use More Specific (Measureable)</td>
</tr>
<tr>
<td>Know</td>
<td>Be able</td>
<td>Appreciate</td>
</tr>
<tr>
<td>Understand</td>
<td>Know how</td>
<td>Rank as valuable</td>
</tr>
<tr>
<td>List</td>
<td>Demonstrate (as measured by...)</td>
<td>Rank as important</td>
</tr>
<tr>
<td>Recite</td>
<td>Use or incorporate into performance</td>
<td>Identify, rate or rank as a belief op</td>
</tr>
<tr>
<td>Present</td>
<td>(as measured by...)</td>
<td>opinion</td>
</tr>
<tr>
<td>Distinguish</td>
<td></td>
<td>Rate as enjoyable</td>
</tr>
<tr>
<td>Define</td>
<td></td>
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</tr>
<tr>
<td>Describe</td>
<td></td>
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<tr>
<td>Give an example of</td>
<td></td>
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Ready to write an objective?

<table>
<thead>
<tr>
<th>Part of an objective</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) <em>Who</em></td>
<td>Define your learners</td>
</tr>
</tbody>
</table>
| 2) *will do*         | *(Verb)*  
  What will you see them do?  
  What action can you see or measure? |
| 3) *how much* (how well) | What degree is reasonable?  
  What criteria is necessary?  
  What is accomplishable? |
| 4) *of what*         | *(Noun)*  
  Specific performance |
| 5) *by when*         | Time-specific |
Exercise 2 – Write three objectives

_____   ________.  __________.  _________    __________

(WHO) (WILL DO) (HOW MUCH) (OF WHAT) (BY WHEN?)
Summary:

Hopefully now you can:

1) Describe how you know if you need a curriculum?
2) Articulate the importance of clear and SMART objectives
3) Differentiate a goal from an objective
4) Write SMART objectives (for a project you are working on)
5) Identify one educational strategy for one learning objective
6) Create a strategy to assess if your curriculum was effective